

LINCOLN INTERNATIONAL - GLOBAL CONSUMER PRIVACY NOTICE

Last modified on June 3, 2026

Lincoln International is committed to protecting your personal data. This Privacy Notice explains how we process and protect your personal data and respect any rights you benefit from under your local law.

1. PURPOSE OF THIS PRIVACY NOTICE

This Privacy Notice aims to give you information on how Lincoln International collects and processes your personal data, including any data you may provide through this website for example when you sign up to our newsletter, or through one of our virtual data rooms, or if you otherwise get in touch such as by phone or email.

It is important that you read this Privacy Notice together with any other statements or fair processing notices we may provide on specific occasions when we collect or process personal data so that you are fully aware of how and why we are using your data. This Privacy Notice supplements those other notices and is not intended to override them.

2. ABOUT US

In this Privacy Notice "Lincoln International", "we", "us" and "our" refers to all the offices of Lincoln International, Inc., as well as all affiliate entities of Lincoln International Inc. with access to, or that participate in processing, your personal data under this Privacy Notice.

Contact details of our offices around the world can be found here:

<https://www.lincolninternational.com/worldwide/>

The data controller(s) in respect of your personal data will be the Lincoln International entity or entities with which you are dealing. Please see <https://www.lincolninternational.com/worldwide/> for our various entity locations. Lincoln International Inc. is responsible for processing your personal data during your website visits.

3. THIRD PARTY LINKS

This website may include links to third-party websites, plug-ins, and applications. Clicking on those links or enabling those connections may allow third parties to collect or share data about you. We do not control these third-party websites and are not responsible for their privacy policies. You should read any policies and other statements on such websites carefully.

4. THE DATA WE PROCESS ABOUT YOU

Personal data means any information about an individual from which that person can be identified. It does not include data which has been anonymized such that a person's identity is removed.

We may collect, use, store and transfer different kinds of personal data. The categories of personal data which we process include:

- **Contact Data**, such as names, job titles and other identifiers together with addresses, email addresses and telephone numbers.

- **Client Data**, including personal data in connection with and as a result of, providing our services (aside from Contact Data). This personal data varies according to the matter in question and in particular, depends on whether you represent a business or are an individual client. For example, we typically hold data about key contacts and other employees within our business clients, including information about their involvement in a matter or transaction. Where we act for individuals, we may hold bank account details, salary details, and employment history including performance and disciplinary matters. In some cases, client data may also include sensitive or special category data, for example if your identity documents which you provide us copies of, show your ethnic origin.
- **Third-Party Data**, including data about people other than clients in connection with our services (e.g. Data Room Providers). This usually includes Contact Data about other professionals and counterparties to a transaction. It might also include data about trustees and beneficiaries such as their names and addresses. It may also include data about third party sources of funds and those with a beneficial interest in a particular legal entity.
- **Technical Data**, including internet protocol (IP) addresses, your login data, browser type and version, time zone setting and location, browser plug-in types and versions, operating system and platform and other technology on the devices you use to access our website. This may also include information about how you use your website and our services.
- **Marketing Data**, including marketing and communication preferences and data used for networking and business development such as employment history, role and information about personal interests.
- **Accessibility Data**, including accessibility and dietary requirements, which may be required if you attend our premises or events we host. This may include special or sensitive category data regarding your health (including disability) and/or religious beliefs.

5. FAIR AND LAWFUL PROCESSING

In some cases, where required by local law, we may ask you for explicit consent for processing your personal data for a specific purpose.

We only collect, use, disclose or otherwise process your personal data where it is fair and lawful to do so.

Where we need to collect personal data by your local law or according to a contract, under the terms of a contract we have with you or the organization you represent or for another lawful reason and you fail to provide that data, we may not be able to fully perform our obligations in accordance with our contract, provide you with the information you require, or even provide our services to you at all.

6. HOW YOUR PERSONAL DATA IS COLLECTED

Most of the personal data which we hold is collected directly, whether through an online data room, by email, over the phone or through face-to-face interactions, and will be directly from you or in some cases might be provided by your colleagues. You may also provide information through our website, for example by signing up to our newsletter, or if you contact us to provide us with feedback.

Some of the technical data which we collect may be collected automatically (e.g. Technical Data) as you interact with our website for example via the use of cookies and similar technologies.

7. PURPOSES FOR WHICH WE USE YOUR PERSONAL DATA

The information below explains the purposes for which we use different categories of personal data. Your local law may require us to set out in this Privacy Notice the legal basis on which we rely in order to process your personal data. In such case the information below also explains the legal basis or bases which we

believe applies to those uses. We may process your personal data for more than one lawful basis depending on the specific purpose for which we are using your data.

Operating the Lincoln International website

We process Contact Data and Technical Data to operate our website. This includes collecting data to deal with its functions such as handling requests to sign-up to our newsletter. This data also helps us to administer our website including troubleshooting, data analysis, testing, system maintenance and support. The legal basis or bases are indicated below per headline separately.

Use of cookies and similar technologies for collection of general data and information

We use cookies and similar technologies to record a variety of general data and information each time you or an automated system accesses the website. The following types of general data may be recorded on our server log files: the browser type and version used, the operating system used by the accessing system, the website from which an accessing system accesses our website (called a referrer), the sub-pages accessed on our website by an accessing system, the date and time at which the website was accessed, an internet protocol address (IP address), the internet service provider of the accessing system, and other similar data and information that serves to protect against hazards in case of attacks against our IT systems.

This information is used to correctly supply the content of our website, optimize the content of our website and advertisements on the site, ensure the long-term functionality of our IT systems and website technology, and provide criminal prosecutors the information they need for criminal proceedings in case of a cyber-attack. This data and information is recorded pseudonymously by Lincoln International for statistical purposes, and is analyzed with the goal of improving data privacy and data security in our company, in order to ultimately ensure an optimal level of protection for the personal information we process.

Cookies and similar technologies are also used to optimize the information and services available on our website to benefit users. They allow us to recognize returning website visitors. The purpose of this recognition is to make it easier for users to utilize our website. Users of a website that stores cookies, for example, do not need to input their access details each time they visit the site, since the website and the cookie saved on the user's computer system handles this function.

For more information on our use of cookies and other similar technologies, please review our [Global Cookie Policy](#). The Global Cookie Policy does not apply to our subpage dealing with investor relations. The information on cookies used on this subpage is provided within the cookie banner used specifically for the investor relations subpage.

The use of data for this purpose and the legal basis for processing it is our legitimate interests in managing and improving our website and its content which is an important tool for the development and operation of our business, and for network security. Where the use of cookies requires your consent under local laws, we obtain consent for the use of such cookies from you.

Contacting us via our website

Lincoln International website includes information that allows you to quickly contact our company via electronic means and to communicate directly with us. You may contact us through the e-mail address provided. If you contact Lincoln International via e-mail, the personal data transmitted by you is automatically saved. Such personal data provided voluntarily by you to Lincoln International is saved for the purposes of processing your communication or contacting you. Our legal basis for processing this personal data is our legitimate interest in handling your request and improving our services. In case your

request is aimed at entering into a contract with us or relates to an existing contractual relationship, the legal basis is also pre-contractual or contractual necessity.

Providing our services

We use Contact Data, Client Data, Third-Party Data, and sometimes Technical Data for the purpose of (and on the legal basis of our legitimate interests in) providing our services, and related tasks such as invoicing and payment, handling enquiries and administering our complaints procedure. This purpose may also involve us disclosing personal data to for example, other professionals involved in the matter such as solicitors, finance providers, accountants, and the advisors of counterparties. Occasionally, Contact Data and Client Data may also need to be disclosed to insurers.

Where we are acting for you personally, we use data in this way on the legal basis that you have consented to processing and/or it is necessary for fulfilling our client agreement with you for the provision of the services. In addition, and also where we are acting for your organization, we use this data on the legal basis that it is necessary for our legitimate interests in providing our core function. Under local laws, we are obliged to retain some of the information used for providing our services and are using such information to comply with our legal obligation.

Managing our relationship with you

We use Contact Data, Client Data, Third-Party Data, and sometimes Technical Data for the purpose of managing our relationship with you and our internal operations, such as asking you to provide feedback. We may also need to use this to respond to new enquiries which we may receive.

We do this on the legal basis that it is necessary for our legitimate interests in improving efficiency, training and monitoring of staff, quality control, and statistical analysis of our business performance.

Regulatory compliance

Under your local law, Lincoln International may be regulated by public authorities and is required to comply with the rules specified by that body as well as rules relating to the avoidance of money laundering and other financial crime. Where required under your local law, we use Contact Data, some Third-Party Data and Client Data, to comply with those rules such as date of birth, passport and driving license details. Some of this is obtained from third party sources including information which is a matter of public record. We may also need to disclose information to our auditors which from time to time may include Client Data.

Our legal basis for processing is that it is necessary to ensure that we comply with the legal obligations which we are subject to in particular those we adhere to as a regulated body including regulations in relation to the proceeds of crime and money laundering avoidance. In case we use data which is not necessary to comply but which fosters compliance, our legal basis is also our legitimate interests in using data to foster compliance.

Managing non-client relationships

We use Third Party Data about suppliers, intermediaries and other professionals including investors, finance providers, solicitors, accountants, and legal and other professional advisors of counterparties. This usually includes Contact Data in relation to those persons.

Our legal basis for this processing is that it is necessary for our legitimate interest in retaining services directly with such third parties, or otherwise because it is for the benefit of our clients in connection with a

matter, facilitating a proper working relationship with third party professionals and business development purposes.

Marketing and business development

We may send to you marketing communications such as information about our services, upcoming events and updates including by way of our newsletter. This use includes Contact Data and Marketing Data whether relating to our clients, professional advisors or other contacts. It may also include some Technical Data where we track user activity and engagement with marketing messages (see Section 11. Your Choices Regarding Direct Marketing).

We provide further information about this when data is collected such as on our online newsletter sign-up form. The type and content of marketing messages subscribers receive, and if it may contain third party content, is clearly outlined at the point of subscription.

Our legal basis for processing Marketing Data (and Contact Data for marketing purposes) is that it is necessary to fulfil our legitimate interests in developing our business, providing information about us or our business activities, winning new work and increasing our profile.

Accessibility

We collect Accessibility Data where required for the purpose of facilitating events involving or access to our premises, we rely on your explicit consent as our lawful basis for processing this personal data, as this type of information is classed as “special category” or “sensitive” data.

Specific information regarding our investor relations subpage

Our investor relations subpage is hosted by our service provider Cision US Inc. (300 S Riverside Plaza, Chicago, IL 60606, USA, “Cision”). When you visit this subpage, Cision processes on our behalf logfile data (such as the IP address, browser and device information and a timestamp). When you fill out a form provided on our investor relations subpage, Cision collects the data you provided on our behalf and forwards it to us.

8. CHANGE OF PURPOSE

Where your local law requires us to do so, we will use your personal data for the purposes for which we collected it, unless we reasonably consider that we need to use it for another reason and that reason is compatible with the original purpose. Please also note that we may process your personal data without your knowledge or consent, in compliance with the above rules, where this is required or permitted by law.

9. HOW WE USE ARTIFICIAL INTELLIGENCE

Like most organizations, we use artificial intelligence (AI) systems and tools in many aspects of our business. While most of our AI use does not involve processing personal data, it may do so for certain purposes, such as the internal AI tool we use to assist us in searching our systems, which may access documents incidentally containing personal data.

We have approval processes with respect to the procurement and implementation of new AI systems, as well as policies regarding our employees’ use of AI. In addition to the safeguards built into each AI system (which we review as part of our processes), we ensure that all employees receive training on the responsible use of AI when they join our organization, and we provide regular updates on new AI developments and

best practices. We also implement a human-in-the-loop approach, where outputs from AI systems are reviewed by employees to verify their accuracy and relevance before they are used, ensuring that our tools support informed decision-making and maintain high standards of quality. The AI systems we use do not define their own purposes for processing personal data, and we do not use AI for automated decision-making, including profiling.

10. DATA TRANSFERS TO OTHER COUNTRIES

Your personal data may be transferred to and processed in other countries where laws governing the processing of your personal data may be less stringent than the laws in your country (including jurisdictions outside the Dubai International Financial Centre (DIFC), European Union (EU), European Economic Area (EEA), or United Kingdom (UK)).

To deliver our services to you, it is sometimes necessary for us to share your personal data outside the EU, EEA, or UK, for example:

- with Lincoln International offices or entities outside the DIFC, EU, EEA, or UK
- with your and our service providers located outside the DIFC, EU, EEA, or UK
- if you are based outside the DIFC, EU, EEA, or UK
- where there is an international dimension to the matter in which we are advising you
- if one of our members of staff needs to access it remotely while they are travelling outside the DIFC, EU, EEA, or UK.

In such cases, where required by local law, we will ensure that there are adequate safeguards in place to protect your personal data. Depending on the location of the Lincoln International entity or office exporting the relevant personal data, this adequate safeguard might be a data transfer agreement with the recipient based on standard contractual clauses approved by the DIFC Commissioner of Data Protection or the European Commission or the International Data Transfer Agreement or Addendum approved by the UK Information Commissioner's Office (ICO). Where we are legally required to do so, further details of these transfers and copies of these agreements are available from us on request.

By using our website and services, to the extent required and valid under your local law, you explicitly consent to your personal data being transferred and processed this way.

11. YOUR CHOICES REGARDING DIRECT MARKETING

We may periodically send you newsletters, surveys, and other marketing materials related to our services which we believe are useful for you. These are sent to you either because you signed up to receive specific information or because we have been in touch with you before and, based on that, believe certain information to be useful for you. When sending you marketing communication, we use technology to find out if you opened an email and to get an aggregated overview of the opening rates of our communication sent via email. We do this to optimize the dispatch of the newsletters and to adapt the content of future newsletters even better to the interests of the respective recipient.

If you do not wish to receive such communication anymore, you will always have the opportunity to "opt out" by following the unsubscribe instructions provided in each of our direct marketing e-mails or by contacting us directly (please see our contact information at "How to contact us" below). When you opt-out, this also means that we are no longer considering you when analyzing opening rates of our marketing e-mails.

Users of the Lincoln International website have the option to subscribe to the Lincoln International newsletter(s). They must use an input screen and must transmit certain personal information as indicated on that screen to Lincoln International. The information provided there is reviewed by our team manually to ensure that the right person is receiving our emails and to prevent misuse of the registration form.

Lincoln International informs its customers and business partners about services and updates within the company at regular intervals through the newsletter(s). In general, you can only receive the newsletter if (1) you have a valid e-mail address and (2) you are registered to have the newsletter sent to them.

When you register for our newsletter, we save the IP address assigned to the computer system you are using by the internet service provider (ISP) at the time of registration, as well as the date and time of registration. We are required to record this data to track any (potential) misuse of your e-mail address at a later date and for the legal security of Lincoln International.

In addition, newsletter recipients may receive information via e-mail if necessary to provide the newsletter service or to register for this service, for instance if there are changes to the newsletter service or changes to technical circumstances.

12. YOUR PRIVACY RIGHTS

Depending on your location, you may have various rights in relation to your personal data towards Lincoln International.

These rights may include:

- Request access to your personal data (a “data subject access request”). This means you can receive a copy of the personal data we hold about you and to check that we are lawfully processing it.
- Request correction of your personal data: This enables you to have any incomplete or inaccurate data we hold about you corrected, though we may need to verify the accuracy of the new data you provide to us.
- Request erasure of your personal data. You can ask us to remove personal data where there is no good reason for us continuing to process it. You also have this right where you have successfully exercised your right to object to processing, where we may have processed your data unlawfully or where we are required to erase your personal data to comply with law. We may not always be able to comply with your request where there are particular legal reasons.
- Object to processing of your personal data where we rely on a legitimate interest basis and if the processing impacts on your fundamental rights and freedoms. **You can also object to direct marketing**. In some cases, we may demonstrate that we have grounds to process your data which override your rights and freedoms.
- Request restriction of processing. You can ask us to suspend the processing of your personal data: if you want us to establish the data's accuracy; where our data use is unlawful but you do not want us to erase it; where you need us to hold the data even if we no longer need it, to establish, exercise or defend legal claims; or you have objected to use of data but we need to verify whether we have overriding legitimate grounds to use it.
- Request a data transfer. We will provide to you, or your chosen third party (where applicable), your personal data in a structured, commonly used, machine-readable format. This only applies to automated information which you provided consent for us to use or necessary to perform a contract with you.
- Withdraw consent at any time where we rely on consent to process your personal data. This will not affect the lawfulness of processing carried out before you withdraw your consent.

In addition, depending on your location, you may have the right to make a complaint to the competent supervisory authority. We would, however, like the opportunity to assist you with any concerns before you approach the competent supervisory authority so please contact us in the first instance using the details below.

Note that there may be exceptions to certain rights in particular, taking account of the nature of our work. For example, regulatory rules may mean that certain data cannot be disclosed in response to a request.

Lincoln International will not discriminate against you for exercising any of your data protection rights. This means we will not deny you services, charge you different prices, or provide a different level or quality of services because you have exercised your rights under this notice.

13. DATA SECURITY

As the party responsible for processing this data, Lincoln International has implemented security practices and processes and taken many different technical and organizational measures to provide protection for personal information processed through this website. However, in general, all transmissions of data over the internet may be affected by gaps in security, and it is not possible to guarantee absolute protection. Because of this, all affected parties are also free to provide their personal information through alternative pathways, for instance over the telephone.

14. DATA RETENTION

Statutory retention periods are used as the criteria for how long our company archives personal information. After the expiration of the legal retention period, such data is routinely deleted if it is no longer required to fulfill an agreement or initiate a contract.

As a general rule, we will delete your personal data when it is no longer necessary for the purposes for which the data has been used by us. In case we retain personal data based on our legitimate interests, we will store such personal data until your interests in the deletion override our interests in retaining the personal data. If our legal basis is consent, we will retain the data until you revoke your consent or your personal data is no longer needed for the purpose for which it was stored.

If the purpose for which data was saved is eliminated, or if the archiving term specified by European regulators and issuing bodies expires, personal information is routinely blocked or deleted according to statutory regulations.

More detailed retention periods applicable for the processing of your personal data may be requested from us.

15. HOW TO CONTACT US

If you have any additional questions or concerns about this Global Consumer Privacy Notice or our privacy policies and practices, please contact us at the below.

- **For all Europe-based requests:** the Data Protection Officer (DPO), at dataprotectionofficer@lincolninternational.com.
- **For all other jurisdictions, including the DIFC:** the Lincoln International Compliance Department at compliance@lincolninternational.com or 110 North Wacker Drive, 51st Floor, Chicago, Illinois 60606.

16. CHANGES TO THIS PRIVACY NOTICE

This Privacy Notice was last modified on June 3, 2026. This document is a notice to you and not a contract between us. We may occasionally modify or amend it from time to time. When we make changes to this Privacy Notice, we will update the revision date at the top of this Privacy Notice. Where those changes are material, we will take steps to let you know. The new modified or amended Privacy Notice will apply from that revision date. Please always verify whether you have consulted the latest version of the Privacy Notice.
