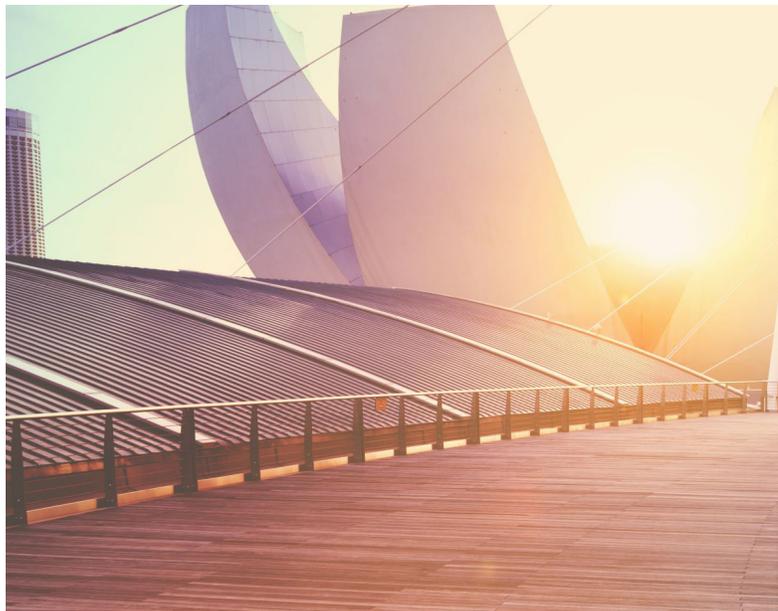


Global Debt Advisory Group



AREAS OF FOCUS

Acquisition financings
Post-acquisition financings
Refinancings / expansion capital
Dividend recapitalizations
Sell-side ("stapled") financings

True Advisors & Partners

To optimize your success when pursuing capital-raising objectives, you need the right advisor. We have a proven track record of helping our clients through challenging situations and "storied credits," including cross-border/multi-currency facilities, proprietary deals with limited information, rapid timetables, acquisition financing in competitive auctions and dividend recapitalizations that return all invested equity (or more).

You'll gain access to our relationships with over 500 capital sources worldwide and partner with engaged, senior-level support and a team of bankers with deep experience. Our Debt Advisory team enhances certainty of closing by generating multiple capital structure alternatives. We strive to provide clients with transparency and control over the financing process and instill confidence in the financing and terms via our robust process.

Integrity, trust and teamwork drive how we work with clients and with each other. Through extensive industry knowledge and strategic insights, we connect organizations to opportunities.

IN BUSINESS TO ADVANCE BUSINESS

Lincoln International applies entrepreneurial spirit and expertise to help our clients grow. Our debt advisory service team has a proven track record of helping clients achieve their capital-raising objectives. Focused exclusively on the mid-market, we have insight on current market terms and trends. We've also built strong relationships with a wide range of lending institutions, including commercial banks, debt funds and asset-based loan providers, which we leverage for our clients.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms; and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

REAL CONNECTION. TRUE PERSPECTIVE.

Connect with us at www.lincolninternational.com

 **LINCOLN**
INTERNATIONAL

Selected Debt Advisory Transactions

 <p>has refinanced</p>  <p>Senior Credit Facilities</p> 	 <p>a portfolio company of</p>  <p>has acquired</p>  <p>Senior Credit Facilities</p> 	 <p>has recapitalized</p>  <p>Senior Credit Facilities</p> 	 <p>has recapitalized</p>  <p>Senior Credit Facilities</p> 	 <p>has refinanced</p>  <p>in connection with its acquisition of</p>  <p>Capital Raise</p> 
 <p>has acquired</p>  <p>Senior Credit Facilities Buy-Side</p> 	 <p>has acquired</p>  <p>Credit Facility ABL Revolver</p> 	 <p>has refinanced</p>  <p>Senior Credit Facilities</p> 	 <p>has acquired</p>  <p>Senior Credit Facilities Junior Debt</p> 	 <p>has acquired</p>  <p>Senior Credit Facilities</p> 
 <p>a portfolio company of</p>  <p>has been refinanced and raised growth capital</p> <p>Senior Credit Facilities</p> 	 <p>has acquired</p>  <p>Senior Credit Facilities</p> 	 <p>a joint venture of</p>   <p>has been refinanced</p> <p>Senior Credit Facilities</p> 	 <p>has acquired a minority stake in</p>  <p>Senior Credit Facilities</p> 	 <p>has acquired</p>  <p>Senior Credit Facilities Junior Debt</p> 
 <p>has refinanced</p>  <p>Senior Credit Facilities</p> 	 <p>has refinanced</p>  <p>in connection with its acquisition of</p>  <p>Senior Credit Facilities</p> 	 <p>has acquired</p>  <p>Acquisition Financing</p> 	 <p>has acquired</p>  <p>Acquisition Financing</p> 	 <p>has refinanced</p>  <p>ABL Revolver Term Loan</p> 

Connect with our professionals in the Debt Advisory Group at www.lincolnternational.com/debt-advisory