

Global Consumer Group



AREAS OF FOCUS

Food & Beverage

Agriculture & Commodities
Baked Goods
Beverage
Brands
Confections
Dairy
Distribution
Ethnic
Food & Beverage Packaging
Food Equipment
Foodservice
Frozen
Functional Foods
General Grocery
Health & Wellness
Ingredients & Flavors
Meats & Proteins
Natural & Organic
Nutritional Supplements
Private Label
Contract Manufacturing
Produce
Snack & Convenience
Specialty Foods

Consumer Products

Active, Outdoor
Lifestyle
Apparel & Accessories
Auto Aftermarket
Collectibles
Consumer Services
Direct-to-Consumer
DIY
E-commerce
Electronics
Footwear & Footcare
Giftware
Hardware & Tools
Health, Beauty & Personal Care
Home Decor
Household Products
Juvenile Products
Lawn & Garden
Luggage & Bags
Luxury Products
Office Products
Outdoor Products
Pet Products
Sporting Goods
Textiles
Wellness Products

Retail & Restaurants

Apparel Retailers
Casual Dining
Catalog Retailing
Club Stores
Cruise Lines
Department Stores
Discount Stores
Drugstores
Entertainment
E-tailing
Family Dining
Fast Casual Dining
Fine Dining
Food Retail
Franchising
Gaming
Health Clubs
Hospitality
Lodging & Resorts
Luxury Retail
Mass Merchants
Quick Service
Retail Services
Specialty Retailers
Travel & Leisure

CHANGING MARKET DYNAMICS DRIVE OPPORTUNITY

Our team stays at the forefront of the latest trends in how consumers live, think and shop across geographies, demographics and social strata. This insight, coupled with our strong connections with industry leaders and innovators, gives us the opportunity to develop unique, strategic solutions for our clients. We are inspired by the continual development of new categories driven by demands of the informed consumer, shifts in ecommerce and rise of the direct-to-consumer market.

ABOUT LINCOLN INTERNATIONAL

We are trusted investment banking advisors to business owners and senior executives of leading private equity firms; and public and privately held companies around the world. Our advisory services include mergers and acquisitions and capital markets advisory for the mid-market. We also provide valuations and fairness opinions and joint ventures advisory services. As one tightly integrated team of more than 500 professionals across 16 countries, we offer an unobstructed perspective, backed by superb execution and a deep commitment to client success. With extensive industry knowledge and relationships, timely market intelligence and strategic insights, we forge deep, productive client relationships that endure for decades. Connect with us to learn more at www.lincolninternational.com.

































Mergers & Acquisitions | Capital Advisory | Joint Ventures & Partnering | Valuations & Opinions

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Select Consumer Transactions

<p>KOHLER</p> <p>has sold</p> <p><i>Robert</i> MILLING ROAD McGUIRE</p> <p>to</p> <p>samson Holding</p> <p>Sell-Side</p> <p> </p>	<p>STACK-ON</p> <p>has been sold to</p> <p>AMON MID OCEAN PARTNERS</p> <p>Sell-Side</p> <p></p>	<p>DOMINUS CAPITAL</p> <p>has sold</p> <p>ON CAMPUS MARKETING</p> <p>to</p> <p>Spire Capital</p> <p>Sell-Side</p> <p></p>	<p>Andax Private Equity</p> <p>has sold</p> <p>THE SWIM</p> <p>to</p> <p>LES LIE'S SWIMMING POOL SUPPLIES</p> <p>Sell-Side</p> <p></p>	<p>john masters organics</p> <p>has sold its majority stake to</p> <p>PERMIRA</p> <p>Sell-Side</p> <p> </p>	<p>bento SUSHI</p> <p>has been sold to</p> <p>YD!</p> <p>a portfolio company of</p> <p>MAYFAIR EQUITY PARTNERS</p> <p>Sell-Side</p> <p> </p>
<p>ThreeSixty Group</p> <p>a portfolio investment of</p> <p>BRENTWOOD ASSOCIATES</p> <p>has received a significant investment from</p> <p>AEA</p> <p>Sell-Side</p> <p> </p>	<p>NORTH CASTLE PARTNERS</p> <p>has sold</p> <p>FlatOut</p> <p>to</p> <p>Lancaster Colony</p> <p>Sell-Side</p> <p></p>	<p>R.A.F. INDUSTRIES</p> <p>has sold</p> <p>cool gear</p> <p>to</p> <p>ACON IQLOO</p> <p>Sell-Side</p> <p></p>	<p>LIFEFACTORY</p> <p>has been sold to</p> <p>THERMOS</p> <p>Sell-Side</p> <p></p>	<p>Palladium EQUITY PARTNERS</p> <p>has sold</p> <p>SAHALE SNACKS</p> <p>to</p> <p>SMUCKER'S</p> <p>Sell-Side</p> <p></p>	<p>Palladium EQUITY PARTNERS</p> <p>has sold</p> <p>TEASDALE FOODS</p> <p>to</p> <p>SNOW PHIPPS</p> <p>Sell-Side</p> <p></p>
<p>WESTON PRESIDIO</p> <p>has sold</p> <p>evenflo</p> <p>to</p> <p>qb</p> <p>Sell-Side</p> <p> </p>	<p>SUPERIOR</p> <p>has sold</p> <p>Dianne's FINE DESSERTS</p> <p>to</p> <p>Geneva Glen CAPITAL</p> <p>Sell-Side</p> <p></p>	<p>WHALEN</p> <p>has been sold to</p> <p>LI & FUNG</p> <p>Sell-Side</p> <p> </p>	<p>Andax Group</p> <p>has sold</p> <p>Walls!</p> <p>the wearable tool</p> <p>to</p> <p>Dickies</p> <p>Sell-side</p> <p></p>	<p>CENTRE LANE PARTNERS</p> <p>has sold</p> <p>Shemin Landscape Supply</p> <p>to</p> <p>JOHN DEERE LANDSCAPES</p> <p>Sell-Side</p> <p></p>	<p>Andax Group</p> <p>has sold</p> <p>Walls!</p> <p>the wearable tool</p> <p>to</p> <p>Dickies</p> <p>Sell-Side</p> <p></p>
<p>VMG PARTNERS</p> <p>has sold</p> <p>kernel seasons</p> <p>to</p> <p>HIGH HINDER</p> <p>partners, L.P.</p> <p>Sell-Side</p> <p></p>	<p>BLUE POINT PARTNERS</p> <p>has sold</p> <p>JJ's Bakery</p> <p>to</p> <p>KAINOS KAINOS CAPITAL, LLC</p> <p>Sell-Side</p> <p></p>	<p>SCHOTTERBERG & FOSS</p> <p>has been sold to</p> <p>Frontenac</p> <p>Sell-Side</p> <p></p>	<p>WEDBUSH CAPITAL PARTNERS</p> <p>has sold</p> <p>PASSPORT</p> <p>to</p> <p>SPC</p> <p>Sell-Side</p> <p></p>	<p>LABEYRIE FINE FOODS</p> <p>a portfolio company of</p> <p>PAI PARTNERS LUR BERRI</p> <p>has sold its frozen business to</p> <p>AJINOMOTO</p> <p>Sell-Side</p> <p> </p>	<p>国投中藥 SDICZL</p> <p>has acquired</p> <p>Appol</p> <p>Buy-Side</p> <p> </p>