

**LINCOLN INTERNATIONAL LLP
UK MODERN SLAVERY ACT STATEMENT**

This statement is made pursuant to section 54(1) of the Modern Slavery Act 2015 (the "Act") by a Designated Member and constitutes Lincoln International LLP's ("Lincoln") modern slavery and human trafficking statement for the financial year ending 31 December 2025.

Lincoln provides financial advisory and valuation advisory services to a wide range of professional clients including non-retail institutions and corporations. Due to the nature of such services, Lincoln's supply chains are limited and comprise:

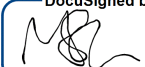
- (i) services provided by its employees and other members of staff;
- (ii) outsourced service providers, including cleaning, security, catering, facility management of office space, recruitment, lodging, transport and travel agencies;
- (iii) external professional advisers, including legal, accounting and audit;
- (iv) suppliers of goods, including IT, telecoms, office furniture, and other miscellaneous items such as stationery, food and drinks; and
- (v) utilities.

As a financial service provider, the risk of modern slavery and human trafficking within Lincoln's business operations is low. Lincoln generally has a relatively low reliance on service providers and suppliers, but remains committed to only employing the services of high quality and reputable third parties in its supply chains. Furthermore, given the sector and locations in which Lincoln operates, there is a low risk of such issues arising in the future.

Lincoln will ensure that it continues to maintain the necessary policies and procedures to comply with the requirements of the Act.

Lincoln maintains and will continue to maintain a zero-tolerance approach to slavery and human trafficking.

The Members have approved this statement on behalf of Lincoln on 24 June 2026.

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Matthew Lee
Designated Member, Managing Director and Head of U.K. Office
Lincoln International LLP

6/26/2026

**Lincoln International LLP (Registered in England No. OC332360)
Registered office: 10 Queen Street Place, London, EC4R 1AG**

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